

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.



Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Payment of 2022 Final Dividend

References are made to the Annual Results Announcement for the Year Ended 31 December 2022 dated 24 March 2023, the Notice of 2022 Annual General Meeting dated 25 April 2023, the Announcement in relation to Closure Period of Register of Members of H Shares for the Proposed Distribution of 2022 Final Dividend, the Announcement in relation to Withholding and Payment of Personal Income Tax in respect of 2022 Final Dividend and the Announcement in relation to Withholding and Payment of Enterprise Income Tax for Non-resident Enterprise Shareholders in respect of 2022 Final Dividend, all of which dated 8 May 2023 and the Announcement in relation to the Resolutions Passed at the 2022 Annual General Meeting, the First A Shareholders' Class Meeting in 2023 and the First H Shareholders' Class Meeting in 2023 dated 25 May 2023 (the "Announcements") of Zijin Mining Group Co., Ltd.* (the "Company"), the contents of which, among other things, relate to the payment of 2022 final dividend, its book closure dates, record date, withholding and payment of taxes, exchange rate, etc. The terms defined in the Announcements shall apply hereto unless otherwise defined.

The board of directors of the Company announces that the Company distributed a final dividend for the year ended 31 December 2022 of Renminbi ("RMB") 2 (tax included) (equivalent to approximately Hong Kong dollars ("HK\$") 2.227444 (tax included)) per 10 shares to shareholders (the "H Shareholders") whose names appeared on the register of members of H shares ("H Share(s)") of the Company on the record date (the "Record Date") of 7 June 2023. H Shareholders (excluding the H Shareholders who invest in the H Shares of the Company via the Shanghai-Hong Kong Stock Connect and/or the Shenzhen-Hong Kong Stock Connect) who are entitled to the payment of the final dividend shall receive the same on 30 June 2023 by ordinary post at their own risk.

Dividend payable to the H Shareholders in the Mainland China who invest in the H Shares of the Company via the Shanghai-Hong Kong Stock Connect and/or the Shenzhen-Hong Kong Stock Connect will be paid in Renminbi by China Securities Depository and Clearing Corporation Limited ("CSDC") as entrusted by the Company. The Company has paid the 2022 final dividend to CSDC on 30 June 2023 for distribution thereafter.

Pursuant to the “Enterprise Income Tax Law of the People’s Republic of China” (《中華人民共和國企業所得稅法》) and the “Detailed Rules for the Implementation of the Enterprise Income Tax Law of the People’s Republic of China” (《中華人民共和國企業所得稅法實施條例》) (the “Tax Law”) both implemented in 2008, the Company has an obligation to withhold and pay 10% enterprise income tax from the payment of the 2022 final dividend on behalf of the H Shareholders who are non-resident enterprises (including HKSCC Nominees Limited) whose names are registered on the register of members of H Shares of the Company (the “Register of Members of H Shares”) as of the Record Date. The term “non-resident enterprise” when used in this announcement shall have the same meaning as defined under the Tax Law and its relevant rules and regulations.

Pursuant to the State Taxation Administration Notice on Matters Concerning the Levy and Administration of Individual Income Tax After the Repeal of Guo Shui Fa [1993] No. 045 (Guo Shui Han [2011] No. 348) (《國家稅務總局關於國稅發[1993]045 號文件廢止後有關個人所得稅徵管問題的通知》(國稅函[2011]348 號)) dated 28 June 2011, and the letter entitled “Tax arrangements on dividends paid to Hong Kong residents by Mainland companies” issued by The Stock Exchange of Hong Kong Limited dated 4 July 2011, overseas resident individual shareholders of the stocks issued in Hong Kong by domestic non-foreign invested enterprises are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax treaties entered into between the countries in which they reside and the PRC or the tax arrangements between the Mainland China and Hong Kong or Macau.

The Company will withhold and pay the relevant tax pursuant to the above opinions of the tax authorities and relevant tax laws and regulations, including the “Notice of the State Taxation Administration in relation to the Administrative Measures on Preferential Treatment Entitled by Non-residents under Tax Treaties (Tentative)” (Guo Shui Fa [2009] No. 124) (《國家稅務總局關於印發<非居民享受稅收協定待遇管理辦法(試行)>的通知》(國稅發[2009]124 號)). The Company will determine the country of domicile of each of the individual H Shareholders based on the registered address as recorded in the Register of Members of H Shares on the Record Date of 7 June 2023. For details of the arrangements of the withholding and payment of personal income tax of the individual H Shareholders, please refer to the relevant announcements of the Company dated 8 May 2023.

For details of the withholding tax arrangements for the individual and enterprise H Shareholders in the Mainland China who invest in the H Shares of the Company via the Shanghai-Hong Kong Stock Connect and/or the Shenzhen-Hong Kong Stock Connect, please refer to the relevant announcement of the Company dated 8 May 2023.

Investors should note that the Company has no obligation and will not be responsible for confirming the identities of any H Shareholders. The Company will withhold and pay for the enterprise income tax and personal income tax, strictly in accordance with the Tax Law and the relevant rules and regulations, based on the information contained in the Register of Members of H Shares on the Record Date. The Company

owes no liability whatsoever in respect of and will not entertain any claims arising from any delay in, or inaccurate determination of, the status of the shareholders or any disputes over the withholding arrangement.

Payment of final dividend

On 30 June 2023, the Company has paid a final dividend of RMB2 (tax included) (equivalent to approximately HK\$2.227444 (tax included)) per 10 shares, for the year ended 31 December 2022. Payment has been made to the H Shareholders whose names appeared on the Register of Members of H Shares on the Record Date of 7 June 2023. Dividends payable to H Shareholders (excluding the H Shareholders who invest in the H Shares of the Company via the Shanghai-Hong Kong Stock Connect and/or the Shenzhen-Hong Kong Stock Connect) have been paid in Hong Kong dollars.

The amount of final dividend payable for each 10 H Shares is HK\$2.227444 (tax included). Such final dividends have been paid by the Company's receiving agent in Hong Kong, namely Bank of China (Hong Kong) Trustees Limited, and have been mailed by Computershare Hong Kong Investor Services Limited to the H Shareholders (excluding the H Shareholders who invest in the H Shares of the Company via the Shanghai-Hong Kong Stock Connect and/or the Shenzhen-Hong Kong Stock Connect) who are entitled to receive the same, by ordinary post at their own risk on 30 June 2023.

Dividend payable to the H Shareholders in the Mainland China who invest in the H Shares of the Company via the Shanghai-Hong Kong Stock Connect and/or the Shenzhen-Hong Kong Stock Connect will be paid in Renminbi by CSDC as entrusted by the Company. The Company has paid the 2022 final dividend to CSDC on 30 June 2023 for distribution thereafter.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Zou Laichang, Lin Hongfu, Ms. Lin Hongying, Messrs. Xie Xionghui and Wu Jianhui as executive directors, Mister Li Jian as non-executive director, and Messrs. He Fulong, Mao Jingwen, Li Changqing, Suen Man Tak, Bo Shao Chuan and Ms. Wu Xiaomin as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

30 June 2023, Fujian, the PRC

**The Company's English name is for identification purpose only*